

CCAB Member Round Table

April 5
Toronto, Ontario



Safe Harbour

The following presentation may include certain “forward-looking statements” within the meaning of the United States Private Litigation Reform Act of 1995 and applicable Canadian Securities Laws. All statements, other than statements of historical fact, included in the presentation, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of Noront, are forward-looking statements.

Words such as “expect”, “anticipate”, “estimate”, “may”, “will”, “should”, “intend”, “believe” and other similar expressions are forward-looking statements. Forward-looking statements are not guarantees of future results and conditions but rather reflect our current views with respect to future events and are subject to risks, uncertainties, assumptions and other factors, and actual results and future events could differ materially from those anticipated in such statements. There can be no assurance that such forward-looking statements will prove to be accurate. We base our forward-looking statements on information currently available to us and we do not assume any obligation to update them, except as required by law.

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All of the scientific and technical information contained herein has been reviewed and/or prepared by a “qualified person” within the meaning of National Instrument 43-101 - Standards of Disclosure for Mineral Projects. For details of the company’s procedures and policies for data verification, the reader is referred to the company’s press releases available on the company’s website at www.norontresources.com or on SEDAR at www.sedar.COM.



RESOURCES

Mining the Potential

What is it we are trying to achieve?

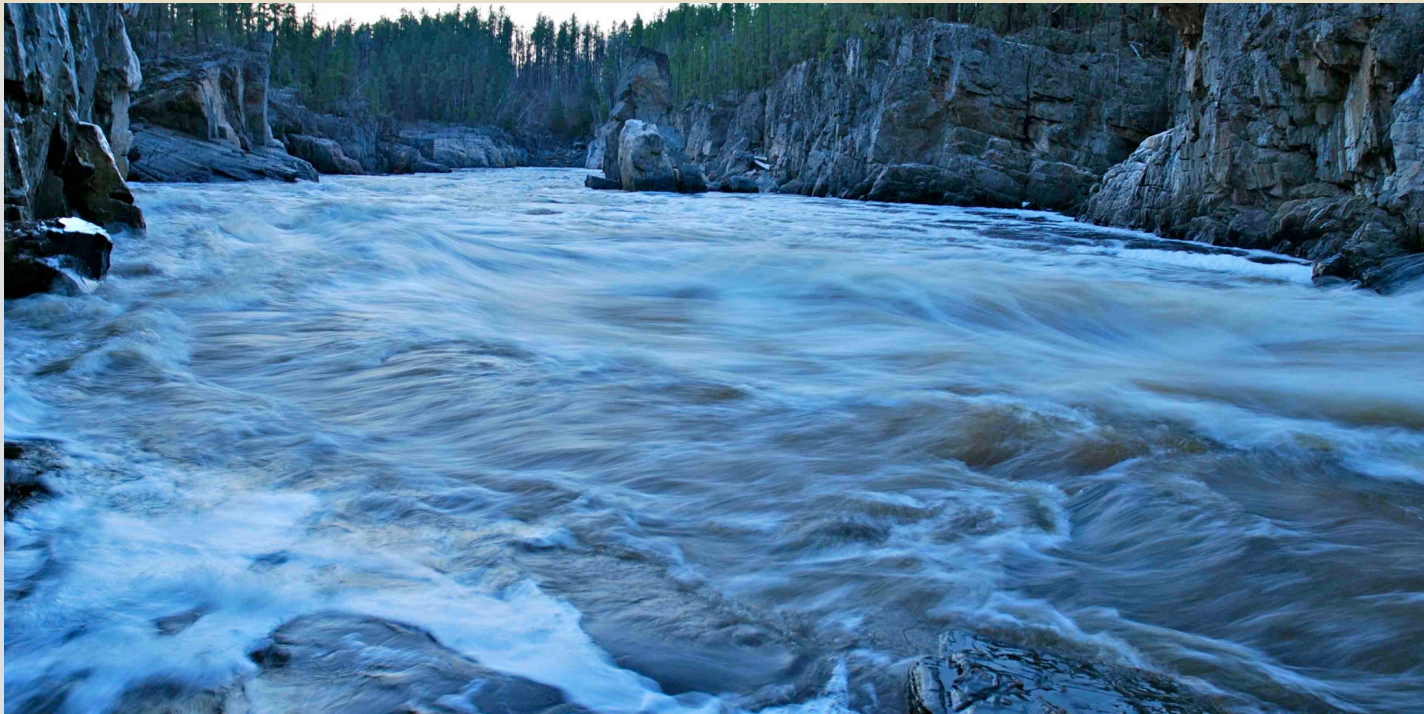


NORONT

RESOURCES

Background

How have communities been treated in the past?



Listen



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Listen



Learn



Learn



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Leverage



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Meaningful Partnerships



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